Abstract

Keywords:

Implementation of Prefabricated Building Systems in Iraq

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most suitable type of projects to start with.

In recent decades, Iraq has witnessed several military operations.

This has led to huge damages to the infrastructure of some main cities.

The traditional construction methods seem not to be able to fulfill the

rapid reconstruction works needed, while prefabricated building systems

seem to be promising. This paper aims at evaluating the possibilities of

using prefabrication systems for schools building as a pilot study for wider adoption. An extensive literature review was carried out to identify

the features of construction prefabrication and its requirements. Then a thorough investigation of the possibilities of adopting this approach in

Iraq and the major expected obstacles was carried out. A questionnaire

survey has been conducted with (96) stakeholders who have experience in prefabricated building projects. The results showed that the highest

rating of benefits went to time and productivity, while the highest rating of obstacles went to lack of government support. Therefore the top proposed action included the adoption of a clear governmental strategy for change. Finally, the respondents agreed that school building is the

Offsite Manufacturing, Industrialized

تطبيق أنظمة البناء الجاهز في العراق زياد سلمان محمد خاله

شهد العراق في العقود الأخيرة عدة عمليات عسكرية. وقد أدى ذلك إلى أضرار جسيمة في البنية التحتية لبعض المدن الرئيسية. ويبدو أن أساليب البناء التقليدية غير قادرة على تلبية أعإل إعادة الإعرار السريعة المطلوبة، بينما تبدو أنظمة البناء الجاهزة واعدة. تهدف هذه الورقة إلى تقييم إمكانيات استخدام أنظمة البناء الجاهز في بناء المدارس كدراسة تجريبية لاعتمادها لاحقاً على نطاق أوسع. لذا تم إجراء مراجعة شاملة للأدبيات لتحديد سمات البناء الجاهز ومتطلباته. ثم تم إجراء تحري شامل لإمكانيات تبني هذا النهج في العراق والعقبات الرئيسية المتوقعة. حيث تم استبانة آراء (96) من ذووي العلاقة ممن لديم خبرة في مشاريع البناء الجاهز. وأظهرت النتائج أن أعلى ترتيب للفوائد ذهب إلى الوقت والإنتاجية، في حين ذهب أعلى ترتيب للعقبات إلى نقص الدعم الحكومي. لذلك تضمنت أهم الأجراءات المقترحة قيام الحكومة باعتماد استراتيجية واضحة للتغيير. وأخيراً، فقد اتفقت الآراء على أن

Construction Module System, Modern Method of Construction.

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1. Introduction

Construction prefabrication is an integrated design, manufacturing and construction process [1], based on mass-production of components manufactured in separate factory and then transported and assembled into a structure with minimal on-site work [2]. It is an ideal approach for certain cases like repetitive elements, speedy execution, dense framing and remote or constricted build locations [3]. The principle is that all repetitive parts of any construction which are difficult, time consuming, costly and/or labour-intensive when constructed on-site can be prefabricated at a plant and then brought and assembled on-site [4]. Furthermore, they can be standardized so that they can be brought from any prefabrication plant meanwhile any plant can supply any prefabrication costumer [5].

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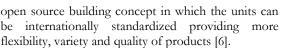
Building

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الخلاصة:

Prefabricated concrete elements, steel frames, panels and pods are all included in the general concept of construction prefabrication. A novel approach to construction prefabrication is the modular prefabricated building system, which comprises typically manufactured load-bearing structural components with complete architectural finishes and services. A new initiative is to adopt an

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The concept of construction prefabrication has not been paid enough attention in Iraq. The Iraqi construction industry failed to utilize modern prefabrication technologies to uplift performance. Traditional construction methods prevailing in Iraq confronted; long duration, high cost, low quality, poor site conditions and considerable material wastage [7 and 8]. Hence, a strategy for employing modern construction approaches has to be adopted. The standardized repetitive nature of construction prefabrication pushes school buildings projects to the front in conducting a pilot study for reconstruction works in Iraq. Nevertheless this study can be a reference for studying such practice in similar countries.

1.1 Aim and Objectives

The aim of this research is to investigate the possibilities of adopting prefabricated building systems in Iraq, especially for schools building as a start. This start could aid in countering the bad perception on current precast building and to facilitate the implementation of prefabricated building systems. The following objectives were set:

- 1. To identify the benefits of adopting construction prefabrication.
- 2. To investigate the obstacles against adopting construction prefabrication.
- 3. To determine the readiness to adopt construction prefabrication.
- 4. To explore actions to facilitate utilizing construction prefabrication.

1.2 Scope and Limitations

It seems to be hard for conventional contractors to alter to construction prefabrication because they are not sufficiently equipped with proper technical, managerial and financial capabilities. Furthermore, prefabrication causes reduction in on-site traditional trade works [9]. Hence this research was directed to some major contracting companies especially at the Public Sector for they may have higher capabilities. School buildings were selected to conduct a pilot study because they acquire the highest share of prefabricated projects in Iraq. Moreover, school building projects that were finished in the few past years can provide data up to date. It also should be noted that the ever most of the clients of school buildings in Iraq are governmental agencies.

1.3 Justification

Iraq has witnessed several types of military actions in the last few decades. This has led to huge damages to the infrastructure of some main cities. Rapid reconstruction of housing, hospitals, schools and infrastructure utilities is number one objective. Thus, nonconventional construction methods are required for quick and efficient relief. On top of that, it seems that traditional approaches in schools building cannot meet the increasing demand in Iraq, while no local studies are available on the advantages and disadvantages of construction prefabrication. Thus, this study comes to investigate the possibilities of implementing construction prefabrication in



schools building in Iraq in an attempt to accelerate filling the huge gap caused by military actions and accumulated shortage as well. The study is a first step to find out leverage opportunities to improve the current practice of reconstruction in Iraq in a wider scale. Another contribution of this research is to improve awareness, increase knowledge and pave the way for prefabrication in similar countries too.

1.4 Methodology

This research is an exploratory study to understand current practice and to find out the possibilities of adopting prefabricated building systems and the actions needed. Quantitative and qualitative approaches were used. Special attention was paid to the Projects of the Central Management of Prefabricated School Buildings at the Ministry of Education, for it represents the main client of schools building in Iraq. The staff possesses enough expertise in both conventional and prefabricated building methods. A wide range of data at this Central Management was reviewed. Besides, a questionnaire survey was directed to Iraqi professionals including clients, contractors, manufacturers, consultants, academics and professional association board members. The questionnaire was designed based on information gathered from relevant literature and pilot interviews conducted with some executives among the aforementioned stakeholders in order to address critical issues. Statistical analysis was carried out to verify the findings.

2. Literature Review

A comprehensive literature review has been conducted to explore the characteristics and benefits of construction prefabrication and to identify critical success factors.

2.1 Project Delivery Method

Shifting to prefabrication is not easy, for it needs to change the philosophy of the construction industry by integrating three major pillars; design, manufacturing and construction. Taking into account that each of these pillars involves many people, techno-logy and processes in which supply chain, marketing and transportation are inherent [10]. Specific features of the products should also be they considered for should be specified, characterized, repeated and optimized. Therefore, the traditional sequential design/bid/build approach is not suitable in which each party acts in relative isolation through a linear process. A collaborative approach, like the bid/ design/build, is fairly suitable for it provides design and construction overlap in which the consultant and contractor coordinate with each other. Meanwhile, an integrated project delivery approach is an ideal one because the manufacturer is also involved in the process [3 and 11]. Figure (1) shows a simplified schematic presentation of project stages in both traditional and prefabricated methods.



Figure (1): Simplified Presentation of Project Stages

2.2 Prefabricated Building Systems

Prefabricated building systems can be classified from least prefabricated systems to more sophisticated ones as: Formwork; Sub-assemblies; Framework; Panelized; Pods; Modular and Hybrid systems [12, 13, 14, 15, 16 and 17]. Regardless of prefabricated formwork which is the lowest rank of construction prefabrication, the evolution of construction prefabrication went through four stages. Stage one was limited to components manufacturing and sub-assembly. Stage two consisted nonvolumetric pre-assembled units which do not enclose usable space. Stage three consisted volumetric preassembled units which enclose fully finished usable space but do not form the building structure. Stage four consisted modular pre-assembled volumetric units which form the actual structure [18].

Recently, an emerging approach for products standardization is introduced by shifting from a closed system where components are made as specifically needed, to an open one where all basic components are standardized offering diversity and flexibility [19]. It is a coordinated unified system for dimensioning spaces, components and fittings so that all elements fit together without cutting or extending even when manufactured by different suppliers [20]. Moreover, industrialization ofconstruction prefabrication went through five distinct levels namely: Prefabrication, Mechanization, Automation, Robotics and Reproduction [1, 4 and 21].

2.3 Benefits of Construction Prefabrication

The benefits of employing construction prefabrication can be summarized under the following six headings [22, 23 and 24]:

- **1. Earlier completion time with higher certainty:** The process of prefabrication at centralized plants takes place simultaneously with site preparation providing earlier site assembling. This overlapping plus the ease of erection with minimum formworks at site can speed up construction as much as (50%) with higher time predictability [25]. Applying the constructability concept might also save time of construction [18].
- 2. Cost saving with greater certainty and higher profitability: Using mass-production in controlled environment lowers manufacturing outlays due to better controlled processes and economy of scale [1]. Repetitive use and non-labor-intensive works, periodic maintenance, less material waste, logistics and overheads lower on-site outlays [26]. On-site labor can be reduced up to (50%) [27]. Saving in foundation sizes and cost is expected due to lower weight of prefabricated structures up to (30%) less than conventional ones [28]. Site management improvement is expected as well, due to adopting

supply chain method with minimal storage and traffic [29]. All of that can omit up to (20%) of total costs. Applying the constructability concept might save cost too [18]. Above all, the IRR will be higher based on life-cycle analysis with earlier pay-back period despite the high initial investment needed for shifting to prefabrication [25].

- **3. Better quality with higher reliability:** Central plants usually have strict quality assurance programs that can maintain high-quality products with serviceability. Using modern techniques for design, manufacturing and construction provide for extensive quality control, adaptability and flexibility. Employing integrated building services provide for efficient usage of products being affordable, comfortable, eco-friendly and fire, heat and sound proof. Standardization, constructability & repetitive processes would minimize defects [30 and 31].
- **4. Higher productivity with better workmanship:** Productivity and workmanship are affected by the working conditions, continuous training, improvement programs, effective collaboration, efficient communication and supply chain management. Removing nearly (80%) of on-site activities to off-site plants provides less congestion, disruption and workers insufficiency so labor productivity might be increased up to (76%) [21 and 27].
- **5. Controlled environment & lower construction hazards:** Less site materials and less wastage with minimal effects of adverse weather provides better controlled environment. Cleaner and tidier site with minimum labor and activities should reduce health and safety risks. Working in centralized plants using mechanization promotes safe and systematic factory working environment. Modern technology improves performance in terms of quality, waste reduction, occupational safety, cost effectiveness and productivity [4].
- 6. Enhanced sustainability with lower energy consumption: Less construction and manufacturing waste with less air, water and noise pollution all serve to enhance sustainability. Furthermore, it provides better opportunity to use recycled materials and higher possibility to reuse completely prefabricated elements. Modular buildings can be dismantled, refurbished and moved to another location for new use. This also reduces demand for raw materials and minimizes the amount of water and energy needed to create a new building with less CO₂ emissions. The operational air-condition energy is considerably reduced due to highly insulating and air-tight modular products. Innovative smart building is much more efficient for it employs building energy management system [14, 32, 33 and 34].

2.4 Adoption Obstacles

Perhaps the major obstacle encountered is the bad impression by the people due to many problems encountered old prefabricated buildings such as: leakage from joints, inaccurate connections, poor architectural design and inability to make changes. Therefore, it is also not preferable by designers [21]. The main difficulty in adopting construction

prefabrication is the high capital needed to start the business due to lack of local technology and facilities for production, testing and erection [35]. Prefabrication needs heavily equipped manufacturing facilities with large area for products storage and equipment movement. It also needs properly skilled staff at both factory and construction sites [6]. Other difficulties are due to its complex interfacing, high technology and transportation requirements which necessitate design and production integration, strict quality management and proper procurement system [36]. The fragmented and project-based nature of the industry, ill-demand, weak awareness, poor knowledge, shortage in relevant education and research also have adverse effects [37]. Lack of erection technical guidelines, codes, standards, regulations and certification make it more difficult to shift [38]. A technical difficulty is the need of additional design requirements concerning products lifting, transporting, placing and fixing in addition to connections and jointing requirements [39]. Above all, the absence of government initiatives, promotion or incentives has a decisive influence [40, 41 and 42].

2.5 Change Opportunities

Change opportunities can be assessed based on specific readiness factors which in turn depend on the availability of resources and the ability to utilize them using the required technologies and skills. This can provide for specifying the degree of change needed and the critical areas to focus on [40 and 43].

In order to assure shifting to construction prefabrication, some critical success factors need to be assessed on two levels. The first level is on national scale including: the government strategy and commitment, demand and market conditions, technology transfer, awareness and knowledge, and skills, design and expertise process standardization, information and communication technology, research and development endeavors and coordination and collaboration between parties [20 and 43]. The second level pertain the situation inside the candidate firm including: business and finance, facilities and equipment, design and production integration, constructability and life cycle engineering, organization and leadership style, planning and control techniques, procurement and contracting strategy, supply and storage administration, cost and risk management, transportation and logistics arrangements, productive work environment and quality assurance [36, 40, 43, 44 and 45].

3. Field Study

In order to have an outlook on the current practice in school building, follow-up reports of (1427) school buildings projects encompassed by the Central Management of Prefabricated School Buildings at the Ministry of Education were approached. This Central Management is the main client of prefabricated school building in Iraq. These projects were launched in intervals since 2011 to serve all Provinces in Iraq except Kurdistan Region. Unfortunately, in spite of using a computerized follow-up system the documentation process seems to be poor. It was found that only (528) projects were



completed till the end of 2019. On-going ones are (899) with a completion rate of (37%) on average. Only (30%) of these projects were delayed less than (25%) of their planned durations while (70%) were delayed more. All projects had received an advanced payment ranging from (10%) for Private Sector companies up to (60%) for Public Sector companies. About (70%) of these projects had witnessed cost overrun up to (20%) of the contract value. The rest had witnessed much more. The defected work items in these projects ranged from (5%) of the items of the Bill of Quantities in (40%) of the projects, to (25%) of the items of the Bill of Quantities in (10%) of them while the others ranged in-between.

Incomplete follow-up data had necessitated conducting a questionnaire survey. Preliminary interviews were held with professionals who are interested in prefabricated projects in order to refine the information gained from the literature review as a step forward to lay out a purposeful questionnaire.

3.1 Questionnaire Survey

A questionnaire was directed to professionals at Public and Private Entities including the aforementioned Central Management. Other state organizations and companies approached were subsidiaries of the Ministries of Higher Education, Industry, Transport, Construction, Housing and Municipalities in addition to Engineering Consultancy Bureaus and the Iraqi Engineers Syndicate. A set of questions were asked about construction prefabrication potential benefits, adoption obstacles, readiness for change and actions needed to shift. The benefits were pivoted around; time, cost, quality, productivity, safety and sustainability. The obstacles were pivoted around; initial and additional costs, technology and standardization, awareness and knowledge, expertise and skills, transportation and logistics, stakeholders' intention and government support [23, 46, 47, 48 and 49].

For the sake of specifying stakeholders' responsibilities against required change actions, the readiness factors were reorganized as in Table (1).

A total sum of (96) copies were received out of (120) copies delivered. Likert's (1-5) quintuple scale was provided to the respondents to express the importance of each item in five levels which are (from the lowest to the highest); trivial, low, medium, high and vital effect. The respondents were classified into three groups according to their role, and then a comparison was made between the groups' responses. Group (A) included clients, group (B) included consultants, academics and professional association board members and group (C) included contractors and manufacturers.

4. The Questionnaire Results

4.1 Part I: The Study Sample

Tables (2) and (3) show an overview on the attributes of the respondents and the organizations were they belong.

4.2 Part II: Prefabrication Adoptability

This part of the questionnaire is devoted to collect the respondents' opinions on the benefits of construction prefabrication, adoption obstacles,



readiness success factors and proposed actions. Tables (4-8) show the results of these aspects.

4.3 Part III: Suggestions and Willingness

The last part of the questionnaire is devoted to explore the respondents' perceptions and attitudes, in addition to any further comments and views. Tables (9) and (10) show the results of this part.

4.4 Statistical Analysis

In order to assess the internal consistency of the questionnaire results, reliability and validity tests were

conducted based on Cronbach's alpha and P-value measures using SPSS software V.23 [50]. The consistency test was also determined using on-way ANOVA [38], and the average percentage difference was determined using t-test [27]. According to the statistical tests results shown in Tables (11) and (12), it can be said that the questionnaire results acquire sufficient and satisfactory internal consistency and reliability [51].

Table	(1): Stakeholders'	responsibilities	against red	quired chan	ge actions

Heading	Stakeholder	Readiness Factors						
Regulations	Government	Strategy and commitment, Demand and market conditions, and Technology transfer.						
	Government, Universities and Professional Associations	Awareness and knowledge, and Expertise and skills.						
		Facilities and infrastructure, Design and process standardization, Transportation and logistics, Information and communication technology, and Research and development.						
Enonneemno	Manufacturers, Contractors and Consultants	Design, Manufacturing and Construction Integration, Coordination and collaboration, and Constructability and life cycle engineering.						
Management	Manufacturers and	Business and finance, Facilities and equipment, Organization and leadership, Planning and control, Procurement and contracting strategy, Supply and storage management, Cost & risk management, and Quality assurance & work environmer						

Table (2): General Information on the Study Sample

I	_ 000 _ 0	$\langle \rangle$			mation o		<i></i>) e.	1				
Organization		Pu	blic					Priv	vate			
Sector		7	6					2	0			
Organization		Buil	Building				Others					
Field		8	84				12					
Organization	Client	actor	Manu	ıfacturer	Consul	tant	Acad	lemic	Association			
Business	24	24 36			6	18		(5	6		
Contractors	Civil - first class				MEP - fi	rst class		N/	A (not	applicable)		
Class					42			54				
Respondent	PhD	PhD			MSc			BSc				
Education	19		18			57			2			
Respondent	Top Mgmt.	Μ	Middle Mgmt.		Site N	lgmt.	Su	Supportive		N/A		
Post	16		44		22		8			6		
Respondent	Civil	Ν	Mechai	nical	Elec	trical	А	rchitect	:	Others		
Job	58		10		Ģ)		17		2		
His Total	(< 6)		(6 – 1	.0)	(11 -	- 15)	(1	6 - 20)		(> 20) years		
Experience	0	0			2	5	Ì	28		38		
His Prefab	Nil		(< 3)		(4 -	- 6) ((7 - 9)		(> 9) years		
Experience	0		18		4	4	19			15		

Table (3): Previous practice in prefabricated building	projects
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Prefab		Clients		Consultants			Cor	ntractor	s	All together			
systems	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	
Formwork	4.33	0.87	1	2.63	0.53	1	4.12	0.82	1	3.71	0.74	1	
Sub-assembly	3.63	0.73	2	2.10	0.42	4	3.02	0.60	4	2.89	0.58	4	
Framework	3.21	0.64	4	2.63	0.53	2	3.26	0.65	3	3.05	0.61	3	
Panelized	3.33	0.67	3	2.33	0.47	3	3.69	0.74	2	3.18	0.64	2	
Pods	1.83	0.37	7	1.00	0.20	7	2.12	0.42	7	1.70	0.34	7	
Modular	1.96	0.39	6	1.00	0.20	6	2.14	0.43	6	1.74	0.35	6	
Hybrid	2.08	0.42	5	1.00	0.20	5	2.43	0.49	5	1.90	0.38	5	

Table (4): Construction prefabrication potential benefits

			(.). ~~	Potentia Sentence								
Benefits	Clients			Consultants			Cor	ntractor	s	All together		
Denents	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Time	4.18	0.84	1	4.13	0.83	2	3.93	0.79	1	4.38	0.88	1
Cost	3.71	0.74	5	3.04	0.61	3	3.87	0.77	5	3.98	0.80	5
Quality	3.84	0.77	3	3.58	0.72	4	3.70	0.74	2	4.10	0.82	2
Productivity	4.01	0.80	2	3.79	0.76	1	4.10	0.82	3	4.07	0.81	3
Enclosure	3.76	0.75	4	3.38	0.68	5	3.67	0.73	4	4.05	0.81	4
Sustainability	3.60	0.72	6	3.04	0.61	6	3.53	0.71	6	3.98	0.80	6



Table (5): Construction prefabrication adoption obstacle	es
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Obstacles	Clients			Consultants			Cor	tractor	s	All together		
Obstacles	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Investment	3.50	0.70	6	3.60	0.72	5	3.26	0.65	5	3.43	0.69	6
Technology	3.38	0.68	7	3.90	0.78	2	3.19	0.64	6	3.46	0.69	5
Awareness	3.58	0.72	4	3.90	0.78	1	3.64	0.73	3	3.71	0.74	2
Skills	3.54	0.71	5	3.70	0.74	3	3.40	0.68	4	3.53	0.71	4
Transport	3.58	0.72	3	3.40	0.68	7	3.19	0.64	7	3.35	0.67	7
Stakeholders	3.67	0.73	2	3.40	0.68	6	3.81	0.76	2	3.65	0.73	3
Government	3.71	0.74	1	3.67	0.73	4	4.14	0.83	1	3.89	0.78	1

Table (6): Construction prefabrication readiness on national scale

National		Clients		Consultants			Cor	ntractor	s	All together			
Readiness	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	
Support	3.67	0.73	2	4.27	0.85	2	4.19	0.84	1	4.08	0.82	1	
Demand	3.33	0.67	7	4.10	0.82	5	3.90	0.78	5	3.82	0.76	5	
Equipment	3.63	0.73	4	4.30	0.86	1	3.55	0.71	7	3.80	0.76	6	
Knowledge	3.58	0.72	5	4.03	0.81	6	3.95	0.79	4	3.89	0.78	4	
Expertise	3.92	0.78	1	4.13	0.83	3	4.10	0.82	2	4.06	0.81	2	
Standardizing	3.67	0.73	3	4.13	0.83	4	4.02	0.80	3	3.97	0.79	3	
ICT	3.21	0.64	9	3.87	0.77	9	3.48	0.70	9	3.53	0.71	9	
Research	3.21	0.64	8	3.93	0.79	8	3.52	0.70	8	3.57	0.71	8	
Coordination	3.46	0.69	6	3.93	0.79	7	3.76	0.75	6	3.74	0.75	7	

Table (7): Construction prefabrication readiness on company scale

Company		Clients		Con	isultant	s	Cor	tractors	5	Al	l togeth	ner
Readiness	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Finance	3.50	0.70	9	4.20	0.84	3	3.93	0.79	2	3.91	0.78	4
Facilities	3.75	0.75	4	4.53	0.91	2	3.90	0.78	3	4.06	0.81	2
Design	3.83	0.77	2	4.60	0.92	1	3.88	0.78	4	4.09	0.82	1
Constructability	3.79	0.76	3	4.07	0.81	4	3.62	0.72	7	3.80	0.76	5
Directing	3.67	0.73	5	3.87	0.77	7	3.64	0.73	6	3.72	0.74	6
Planning	3.63	0.73	6	4.00	0.80	5	3.55	0.71	8	3.71	0.74	7
Contracts	3.50	0.70	10	3.67	0.73	11	3.69	0.74	5	3.64	0.73	8
Supply	3.54	0.71	8	3.90	0.78	6	3.29	0.66	11	3.54	0.71	10
Risk	3.63	0.73	7	3.83	0.77	9	3.48	0.70	9	3.63	0.73	9
Logistics	3.17	0.63	11	3.77	0.75	10	3.36	0.67	10	3.44	0.69	11
Craftsmanship	3.83	0.77	1	3.83	0.77	8	4.02	0.80	1	3.92	0.78	3

Table (8): Construction prefabrication proposed actions

Actions		Clients	/	Cor	sultant	c	Cor	tractor	c	Δ1	l togeth	Of.
						-					0	
Knowledge	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Academic	3.96	0.79	3	4.17	0.83	5	3.71	0.74	5	3.92	0.78	5
Consultant DP	3.79	0.76	5	4.40	0.88	3	3.83	0.77	4	4.00	0.80	4
Contractor DP	4.13	0.83	1	4.40	0.88	1	4.07	0.81	3	4.19	0.84	2
Labour TP	4.00	0.80	2	4.40	0.88	2	4.29	0.86	2	4.25	0.85	1
Codes	3.92	0.78	4	4.23	0.85	4	4.31	0.86	1	4.19	0.84	3
Finance	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Costumers	3.75	0.75	2	4.20	0.84	1	4.07	0.81	3	4.03	0.81	2
Loans	3.42	0.68	5	3.63	0.73	5	4.07	0.81	4	3.77	0.75	5
Tax	3.46	0.69	4	3.87	0.77	3	4.05	0.81	5	3.84	0.77	4
Marketing	3.58	0.72	3	3.67	0.73	4	4.24	0.85	2	3.90	0.78	3
Payment	4.00	0.80	1	3.87	0.77	2	4.33	0.87	1	4.10	0.82	1
TQM	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank

Table (8) (Continued): Construction prefabrication proposed actions

Actions		Clients		Cor	Consultants			ntractor	s	All together			
Certification	3.67	0.73	4	4.07	0.81	3	4.10	0.82	2	3.98	0.80	3	
Integration	4.08	0.82	1	4.27	0.85	2	4.19	0.84	1	4.19	0.84	1	
Compatibility	3.96	0.79	2	4.30	0.86	1	4.12	0.82	3	4.14	0.83	2	
Solutions	3.75	0.75	3	3.53	0.71	5	3.55	0.71	5	3.59	0.72	5	
Environment	3.54	0.71	5	3.90	0.78	4	3.79	0.76	4	3.76	0.75	4	
Productivity	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	
Mechanizing	4.17	0.83	1	4.47	0.89	1	4.40	0.88	1	4.36	0.87	1	
Training	4.04	0.81	2	4.27	0.85	2	4.21	0.84	2	4.19	0.84	2	
Atmosphere	3.96	0.79	3	3.93	0.79	3	4.05	0.81	3	3.99	0.80	3	
Safety	3.67	0.73	5	3.83	0.77	4	3.81	0.76	4	3.78	0.76	4	



Communicate	3.92	0.78	4	3.77	0.75	5	3.71	0.74	5	3.78	0.76	5
Management	Mean	RII	Rank									
Strategy	4.25	0.85	1	4.07	0.81	3	4.38	0.88	1	4.25	0.85	1
Scheduling	3.96	0.79	5	3.87	0.77	5	3.95	0.79	2	3.93	0.79	4
Leadership	4.25	0.85	2	3.93	0.79	4	3.90	0.78	3	4.00	0.80	2
Collaboration	4.00	0.80	3	4.17	0.83	1	3.62	0.72	5	3.89	0.78	5
SCM	3.96	0.79	4	4.13	0.83	2	3.81	0.76	4	3.95	0.79	3

Table (9): The respondents' suggested suitable projects types

Candidate	Clients			Consultants			Contractors			All together		
projects type	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Residential	4.25	0.85	2	4.13	0.83	2	4.36	0.87	1	4.26	0.85	2
Offices	3.00	0.60	3	3.63	0.73	4	3.26	0.65	4	3.31	0.66	3
Health	2.88	0.58	4	3.50	0.70	5	3.43	0.69	3	3.31	0.66	4
Educational	4.38	0.88	1	4.23	0.85	1	4.26	0.85	2	4.28	0.86	1
Industrial	2.54	0.51	7	3.93	0.79	3	3.21	0.64	5	3.27	0.65	5
Tourism	2.46	0.49	8	3.17	0.63	8	3.19	0.64	7	3.00	0.60	8
Commercial	2.71	0.54	5	3.23	0.65	7	3.12	0.62	8	3.05	0.61	7
Utilities	2.63	0.53	6	3.43	0.69	6	3.19	0.64	6	3.13	0.63	6

Table (10): The respondents' acceptance level and willingness

Respondents'	Clients			Consultants			Contractors			All together		
Perception	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank	Mean	RII	Rank
Acceptance	3.21	0.64	Med.	2.23	0.45	Low	3.79	0.76	High	3.16	0.63	Med.
willingness	3.67	0.73	High	2.67	0.53	Med.	4.07	0.81	High	3.53	0.71	High

Reliability ANOVA Group Sum of Mean Ν People df F Items Sig. α Squares Square 23 74 Between People 340.284 14.795 486.444 6.574 Between Items Group Within 75 1671.716 1702 .982 .934 Residual 6.693 .000 А People 2158.160 1776 1.215 Total Total 2498.444 1799 1.389 Between People 211.833 29 7.305 74 Between Items 1254.166 16.948 Within Group 2146 75 .890 Residual 1722.100 .802 21.120 .000 В People Total 2976.267 2220 1.341 2249 Total 3188.100 1.418 Between People 202.295 4.934 41 706.923 74 9.553 Between Items Within Group 2409.157 3034 .794 75 .839 Residual 12.031 .000 С People Total 3116.080 3108 1.003 Total 3318.375 3149 1.054 Between People 798.477 95 8.405 1906.660 74 25.766 Between Items Within All 75 .893 Residual 6343.846 7030 .902 28.553 .000 Groups People Total 8250.507 7104 1.161 Total 9048.983 7199 1.257

Table (11): Overall statistical test results
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Table (12): Some indepe	ndent samples	tests results

	14		.	ine indep	cildent 5t	unpie	5 16515 165	uns					
		Levene's		t-test for Equality of Means									
		Test	for			Sig.		Std.	95%Con	fidence			
Proposed	Equal	Equ	ality			2-	Mean	Error	Interval	of Diff.			
Actions	variances	F	Sig.	t	df	tailed	Diff.	Diff.	Lower	Upper			
Academic	assumed	2.917	.092	1.043	64	.301	.24405	.23402	22346	.71155			
Academic	not			1.071	51.882	.289	.24405	.22795	21338	.70148			
C li i	assumed	.724	.398	207	64	.837	04167	.20177	44474	.36141			
Consultant	not			202	44.564	.841	04167	.20676	22346 21338	.37489			
Contractor	assumed	3.803	.056	.225	64	.823	.05357	.23809	42208	.52922			
Contractor	not			.206	37.000	.838	.05357	.25964	47251	.57965			
Labour	assumed	.002	.969	-1.438	64	.155	28571	.19865	68256	.11113			
Labour	not			-1.318	36.896	.196	28571	.21683	72510	.15367			
Codes	assumed	.542	.464	-1.758	64	.084	39286	.22346	83927	.05356			
Codes	not			-1.710	44.155	.094	39286	.22969	Interval of Lower 22346 21338 44474 45822 42208 47251 68256 72510 83927 85572	.07000			
Costumers	assumed	.345	.559	-1.377	64	.173	32143	.23348	78787	.14501			

	not			-1.327	42.964	.191	32143	.24215	80979	.16693
T	assumed	.099	.754	-3.065	64	.003	65476	.21365	-1.0815	2279
Loans	not			-3.073	48.399	.003	65476	.21307	-1.0830	2264
' T	assumed	2.880	.095	-2.422	64	.018	58929	.24331	-1.0753	1032
Tax	not			-2.302	41.114	.026	58929	.25603	-1.1063	0722
Madatia	assumed	.936	.337	-3.345	64	.001	65476	.19575	-1.0458	2637
Marketing	not			-3.224	42.927	.002	65476	.20307	-1.0643	2452
Darrenount	assumed	8.748	.004	-1.662	64	.101	33333	.20060	73408	.06741
Payment	not			-1.423	30.718	.165	33333	.23419	81114	.14448
Certification	assumed	22.27	.000	-2.204	64	.031	42857	.19443	81700	0401
Certification	not			-1.868	29.898	.072	42857	.22944	89721	.04007
Integration	assumed	1.677	.200	556	64	.580	10714	.19274	49218	.27789
Integration	not			516	38.436	.608	10714	.20745	52695	.31267
Compatibility	assumed	.010	.921	652	64	.517	16071	.24644	65303	.33160
Companibility	not			642	45.701	.524	16071	.25046	66496	.34353
Solutions	assumed	.340	.562	.839	64	.405	.20238	.24128	27964	.68440
Solutions	not			.821	45.007	.416	.20238	.24646	29400	.69877
Environment	assumed	1.951	.167	-1.029	64	.308	24405	.23727	71806	.22996
Environment	not			965	39.614	.340	24405	.25280	75513	.26704
Mechanizing	assumed	2.975	.089	-1.081	64	.284	23810	.22033	67826	.20207
wiechanizing	not			962	34.070	.343	23810	.24739	74081	.26462
Training	assumed	2.306	.134	853	64	.397	17262	.20237	57690	.23166
Training	not			761	34.182	.452	17262	.22695	63374	.28850
Atmosphere	assumed	.698	.407	487	64	.628	08929	.18336	45559	.27702
Aunosphere	not			461	40.677	.647	08929	.19364	48044	.30187
Safety	assumed	4.643	.035	609	64	.545	14286	.23463	61158	.32587
Safety	not			561	37.474	.578	14286	.25474	65879	.37307
Communicate	assumed	.000	.995	.972	64	.335	.20238	.20829	21372	.61848
Communicate	not			.914	39.866	.366	.20238	.22144	24522	.64998
Strategy	assumed	.011	.915	661	64	.511	13095	.19822	52694	.26503
	not			654	46.455	.517	13095	.20037	53418	.27227
Scheduling	assumed	.929	.339	.029	64	.977	.00595	.20446	40251	.41442
	not			.028	43.499	.978	.00595	.21120	41982	.43173
Leadership	assumed	.267	.607	1.796	64	.077	.34524	.19223	03878	.72926
	not			1.811	49.179	.076	.34524	.19069	03792	.72840
Collaboration	assumed	.708	.403	1.797	64	.077	.38095	.21194	04244	.80435
	not			1.702	40.653	.096	.38095	.22386	07126	.83317
SCM	assumed	.303	.584	.723	64	.472	.14881	.20589	26250	.56012
	not			.722	47.861	.474	.14881	.20609	26560	.56322

5. Findings and Discussion

It should be mentioned that the respondents were found to be familiar with construction prefabrication techniques, so there opinions were of great help. Group (A - clients), group (B - contractors and manufacturers) and group (C - consultants, academics and professional association board members) were specifically found to have enough knowledge and experience in formwork, sub-assemblies, framework and panelized systems of construction prefabrication. Meanwhile they lack knowledge and experience in modern methods like pods and modular ones which are not familiar yet in Iraq. On the other hand, they all have enough experience in school buildings works using both conventional and prefabrication methods. Group (B - contractors and manufacturers) believe that they can survive in a modern construction prefabrication market in spite of the challenges.

Considering Table (4), it can be noticed that the highest rating of construction prefabrication benefits went to the speed of construction (time and productivity were confirmed by all three groups) which is the most vital concern rapid reconstruction. The next benefit rating went to better quality control affirmed by better controlled environment. Cost and sustainability came next but they also possess very high importance just like other expected benefits of prefabrication. The inferior rank is attributed to the inconvenient current practice where prefabricated projects suffered from cost overrun as already aforementioned. Furthermore, sustainability aspects are not paid enough attention in Iraq so far.

From Table (5), it can be noticed that the major obstacles confronting the change to prefabrication is lack of governmental support accompanied with lack of stakeholders' awareness and intention. Meanwhile, other obstacles especially the lack of skills and technology possess high importance as well. When crosschecking these findings with the readiness for change on national scale in Iraq, as illustrated in Table (6), it can be noticed that government role comes above-all including providing support, standardization, persistent demand and knowledge /expertise development programs. On the other hand, when looking at the readiness for change on company scale, it can be noticed that the most critical success factors are; design, facilities, craftsmanship, finance and constructability, as illustrated in Table (7). This can be attributed to the vital role of design in attracting customers and maintaining their after-use satisfaction so that the business can survive. Furthermore, well-trained craftsmanship using constructible

design might insure successful accomplishment of projects within planned time, cost and quality.

In addition, lack of proper modern facilities is the other side of the same coin of finance shortage. The parameters that affect the life-cycle economic analysis of establishing a construction prefabrication business are; initial cost, manufacturing cost, repair and maintenance cost, transportation cost, erection cost, economic life of assets and interest/inflation rates. Saved labour, material and time should also be taken into account. The initial cost should include all expenses associated with labour, material and facilities. Facilities expenses, in turn, should include purchasing, installation, depreciation and investment costs of equipment and its work place.

The bottom line of this study is to reach some feasible actions that should be practical and rational enough to be taken. The proposed actions were classified first under five headings; knowledge, finance, quality, productivity and management. Each heading comprises a set of five actions as listed in Table (8). It was found that the industry is in need of providing modern equipment, materials and tools for manufacturing and assembling. It should also adopt an effective program for contractors' development and labor training to be able to utilize modern technology effectively. Moreover, collaborative endeavor should be fostered by main players (designers, manufacturers and contractors) to provide an integrated design-make-erect process. A clear binding strategy should be promoted to adopt the actions.

Finally, the respondents agree with the suggested approach of starting the implementation of modern prefabrication in the field of school building at first. This might assure a successful start because the respondents considered education projects as the most suitable type of construction projects for prefabrication as shown in Table (9). Residential projects comes next and then office buildings. From Table (10) it can be noticed that the willingness of the industry stakeholders seems to be high enough to launch such a national campaign.

6. Conclusions

The Iraqi construction sector is still practicing conventional construction methods that are accused to be extravagant, perilous and scrubby. Realization of the benefits of construction prefabrication among respondents is significant, but the readiness (on national and company's levels) is extremely low and many obstacles are confronted.

According to the findings of this research, the following **benefits** of adopting modern construction prefabrication can be highlighted;

- 1. Time-efficiency.
- 2. Long-term cost benefits.
- 3. Less skilled workforce on-site.
- 4. Resources integration.
- 5. Pre-planned process.
- 6. High-quality controlled environment.

Since military actions ruin local production facilities, supply arrangements and transportation systems, causing difficulties in timely delivery of



resources to on-site works, thus, construction prefabrication can offer a feasible solution for the most vital recovery concerns; time, cost and quality assurance.

On the other hand, low **readiness** in Iraq can be attributed to the following factors:

- 1. Lack of research and development programs to facilitate adopting construction prefabrication.
- 2. Discontinuity of prefabricated projects which led to contradictious opinions among stakeholders.
- 3. Poor logistics and transportation facilitation make it hard for local construction companies to shift to construction prefabrication.

Furthermore, it can be concluded that the adoption of construction prefabrication in Iraq is confronted by the following **obstacles**:

- 1. High capital cost for facilities and storage.
- 2. Transportation difficulties and additional expenses.
- 3. Lack of demand and market discontinuity, fragmentation and diversity.
- 4. Absence of local regulations, codes, specifications and standards.
- 5. Lack of technology and shortage of expertise engineers and skilled labour.
- 6. Low awareness accompanied with inadequate relevant academic programs and research.
- 7. Bad reputation due to several defects in existing buildings, inability to make changes and weakness of connections.

Nevertheless, Public sector companies have better chance to adopt construction prefabrication than private ones, for they have higher capabilities to possess nonconventional construction technologies, sophisticated management systems, and financing.

7. Recommendations

As long as the industry focuses on the short term gains, it will be considered unattractive to establish local construction prefabrication industry. This is because the aforementioned obstacles make it uneconomical to the private sector to invest in central production plants. Even though sub-contractors are able to sustain in some on-site traditional trades, main contractors are unable to shift to construction prefabrication without government support.

Based on the findings and conclusions of this research, the following **recommended actions** are suggested:

1. Government support: Effective government support should, at least, include funding aid, developing market capacity and capability, tax exemption & levy reduction, leasing for technology transfer, reduction on import duty, improving training, redirecting education, strengthening research, adopting innovation and issuing of relevant legislations, codes and standards. For instance, a flexible bank loan or attractive financial package by the government could encourage main contractors to integrate. Some of them can be directed to join in order to increase their capabilities in convoying with modern technology and installation skills. Others can be directed to switch to manufacturers.

- 2. Radical changes in the industry's philosophy: This change should, at least, include changing the conventional mindset on industrialization by changing the scope from project-based to productbased, reorienting design and specification from short-term to long-term concerns, shifting the manual technology used to mechanization and upgrading transportation facilities from traditional to modern. In this sense; the bases of considering gains and profit stability will be changed from single project to mass production, duration concerns will be changed from separate timelines to overlapping, environment concerns will be changed from harsh to friendly activities and the number of unskilled labor needed will be changed from high to low.
- **3.** Adopting a clear governmental strategy: A proper strategy should be set to provide a timely roadmap that outline steps to promote rapid adoption of construction prefabrication in Iraq. Government agencies, Universities, professional associations, consultants, developers, contractors and manufacturers should collaborate to develop a strategy with a top-down vision and commitment. The vision should have broader view of construction prefabrication implementation aiming at providing high level outcomes, efficiency and competency. The mission should aim at providing speed, economy, quality and sustainability.
- 4. Integration of design, manufacture and construction: Lack of standardized attractive design discourages successful change. Integration between design, manufacturing and constructing activities is pivotal. A key factor is initializing the desire for collaboration between clients, consultants, manufacturers and contractors by adopting joint ventures, partnering or consortium in a 'one-stop center' approaches. This can provide for effective dealing with complex interfacing of design, manufacture, transportation and installation. It might also ensure efficient process sequence providing expertise and practitioners sharing.
- 5. Establishing a Construction Industry Development Board: Establishing such an entity is essential to guide this endeavor providing certification and standardization for manufacturing and site works, in addition to development programs for training, education, leadership, organization, design integration, information technology, cost control, risk management, processes optimization, procurement and supply chain. This Board could take the lead to conduct studies, forecast demand, publish references, enforce prefabrication by-laws, and develop national standards for skills and unified components designs, quality assurance programs, data base, software, and websites.

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